



Pensions - stage 2

Key points

Aimed at:

Workplace Reps who've completed Pensions – stage 1 or are trustees or are thinking about becoming a pension trustee.

Duration:

National venues - 5 days – check the course dates list or contact your regional education office.

Key aims

To provide workplace reps with the confidence to:

- Understand current issues affecting pension provision.
- Have an understanding of various investment strategies for pension funds and the long term impact these have on the funds finances.
- Understand the pensions disputes resolution process.
- Negotiate effectively on pensions issues.
- Understand the campaigning role of the union in pension provision.

Stage 2 of the pensions course looks at trustee decision making, the role of the actuary, fund investment strategies, negotiating pension issues and pension disputes resolution.

Who should attend?

Workplace reps who have completed Pensions – stage 1 or are trustees or are thinking about becoming a pension trustee.

Learning outcomes

On completion of the course workplace reps should be able to:

- Understand current issues affecting pension provision.
- Understand the trustee decision making process.
- Give an overview of the role of the actuary.
- Have an understanding of various investment strategies for pension funds and the long term impact these have on the funds finances.
- Negotiate effectively on pensions issues.
- Understand the pensions disputes resolution process.
- Understand the campaigning role of the union in pension provision.

Pre-course activities

Bring to the course copies of the pension schemes in your workplace.

Duration

National venues - 5 days.

Venues

All national training centres.

Accreditation and certification

This course is accredited.

On successful completion of this course you will be issued with a certificate of unit credit by the Open College Network (OCN).

Progression route

Following this course there is a choice of training programmes available as listed in the Education Programme.